



**LAGERQUIST**  
ACCOUNTING & ADVISORY

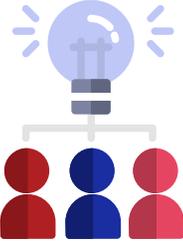
# GUIDING YOUR BUSINESS FORWARD



Providing strategic, analytical and creative guidance  
to forward-thinking businesses.

# Our insights drive results.

With 25 years of proven experience helping business owners prepare for the future, Lagerquist Accounting & Advisory knows what it takes to help entrepreneurs and small business owners understand their numbers and achieve results. To make that possible, we provide a full range of services tailored to your needs.



## Making the Numbers Make Sense For Your Business

By working in partnership with our clients, we not only help you organize and optimize your accounting and financial operations — we also empower you to better identify and understand the numbers that drive your business.



### Tax & Compliance

Minimizing your tax burden using valid strategies requires knowledge, experience, and the right reporting and tracking. We offer comprehensive support and expertise.



### Bookkeeping & Accounting

Professionally maintained bookkeeping support assures that bills get paid, revenues are accounted for, expenses are accurate and tax records are current.



### Accounting Systems

In order to effectively manage your business, you need a complete, properly configured accounting system. Whether you're on QuickBooks or another platform, we can help.



### Outsourced CFO

You know that with the right knowledge, expertise and time you could dramatically improve the financial results of your business. That's why we offer fractional CFO services.



## We Understand Your World

It's not just enough to partner with a CPA who understands small business...you need a CPA who understands *your* small business. That's why our practice focuses on the following sectors:

- Professional Services
- Technology Companies
- Government Contractors
- Medical Practices
- Retail

We are also a member of **CPAConnect**<sup>®</sup>, a nationwide network of CPA firms that enables us to support your needs fully as you grow.

## Award-Winning Leadership

Our firm has been recognized as a *Washington SmartCEO* Smart CPA firm, a Top Accountants award winner, Maryland Accounting Firm of the Year, Diversity Business Top 100, Power Player Awards, CPA & ESQ Awards winner. In addition, we're a WBENC certified woman-owned business.

*Sylvia and her team have been there to guide and support Instyle Caterers from day one. I am deeply indebted to them for their expertise and commitment to our growth.*

**Denise Thorne, President & CEO**  
Instyle Caterers



150+

We've served more than one hundred and fifty clients, most of them small business owners just like you.



19

The number of jurisdictions (U.S. states, territories and foreign countries) we've filed tax returns in for our clients.



25+

Years of experience in public accounting that Sylvia Lagerquist, CPA brings to the firm's clients, including positions with BDO and SnyderCohn.



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